COREMAX Corporation (4739)
2026 Q2 Investor Conference

2026.9.9

CoreMax Group
康普集團

Disclaimer

- This document and relevant information may contain certain forward-looking statements. Such forward-looking statement is not actual results but only reflects the Company's estimates and expectations and is subject to inherent risks and uncertainties that could cause actual results to differ materially from such statement.
- Any business outlook or forward-looking statement hereof reflects the Company's estimates and expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

Agenda

CoreMax Group
康普集團

- Group Structure
- Financial Results
- Outlook
- Q & A

Group Structure

CoreMax Group (4739)

Pioneering Battery Materials & Closed-Loop Recycling

Material is the Core of Everything!
Maximizing Recyclable Materials for a Better Future.

- Founded in June 16 , 1992
- Capital NTD1,246million
- Employee : 500 Persons ↑
- Head Office :
  11 Wen Hwa Road, Hukou Township, Hsinchu County, Taiwan
- Main Products

Battery Materials	Specialty Chemicals
Catalyst	Chemical Fertilizers

Global Manufacturing Sites

Taiwan


Hsinchu(HQ) 1992


Hsinchu 2nd 2018


Toufen 1961


Taichung 19

Vietnam


Quang Ninh 2025

Thailand

Rayong 2009

China


Ningbo 2004

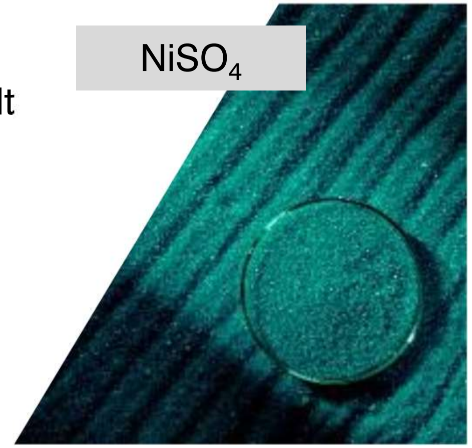

Zhangzhou 2011

6

Core Business

康普材料科技股份有限公司
COREMAX CORPOTATION

- Nickel Sulfate, PTA/PIA metal based catalyst (CMB), Cobalt Acetate, Cobalt Hydroxide, Cobalt Oxide
- VinaCoremax: first battery cathode raw material maker in Vietnam
- Largest upstream battery cathode raw material maker in Taiwan



天弘化學股份有限公司
URANUS CHEMICALS CO., LTD.

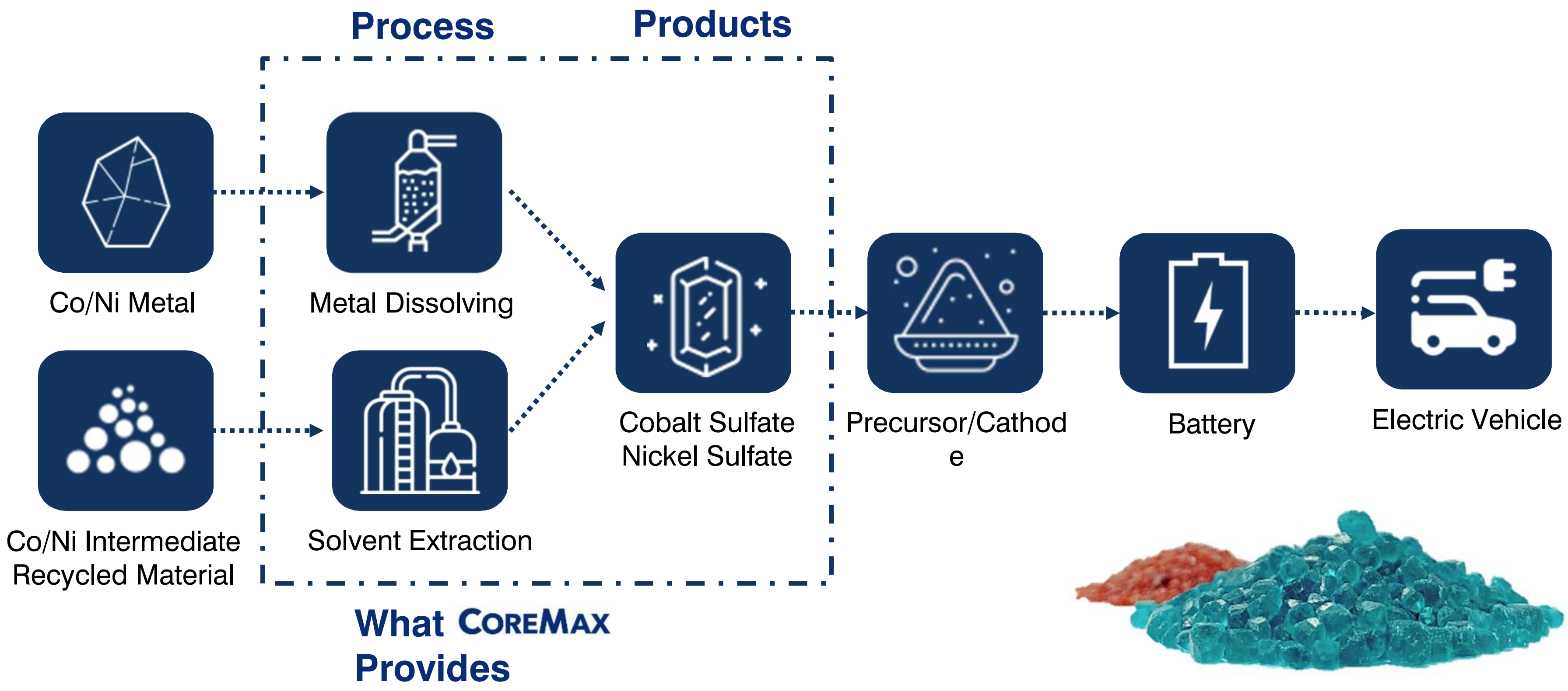
- Cobalt Sulfate, Refining and Processing of Recycled Materials
- Oxalic Acid, Specialty Chemical
- The sole Oxalic Acid local maker in Taiwan

恆誼化工股份有限公司
HENG I CHEMICAL CO., LTD.

- Sulfuric Acid (Industrial & Semi-conductor Grade), Fertilizer
- Second-largest non-governmental fertilizer company in Taiwan

 7

- # EV Battery Value Chain EV



 8

Financial Results

Financial Highlights – Condensed Income Statement

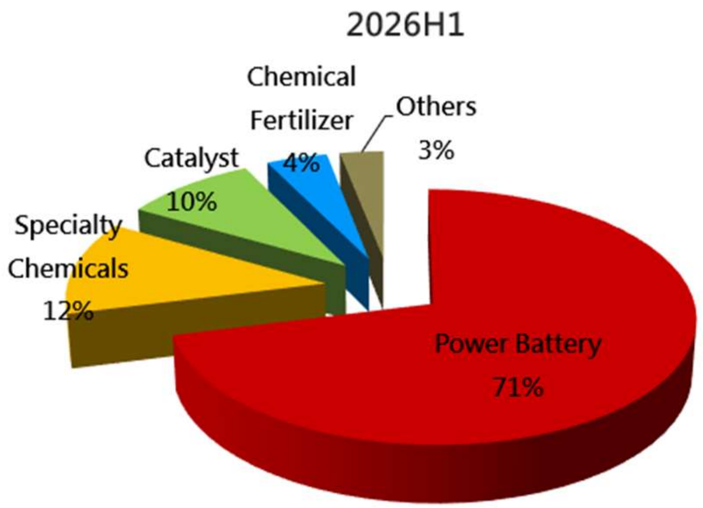
CoreMax Group
康普集團

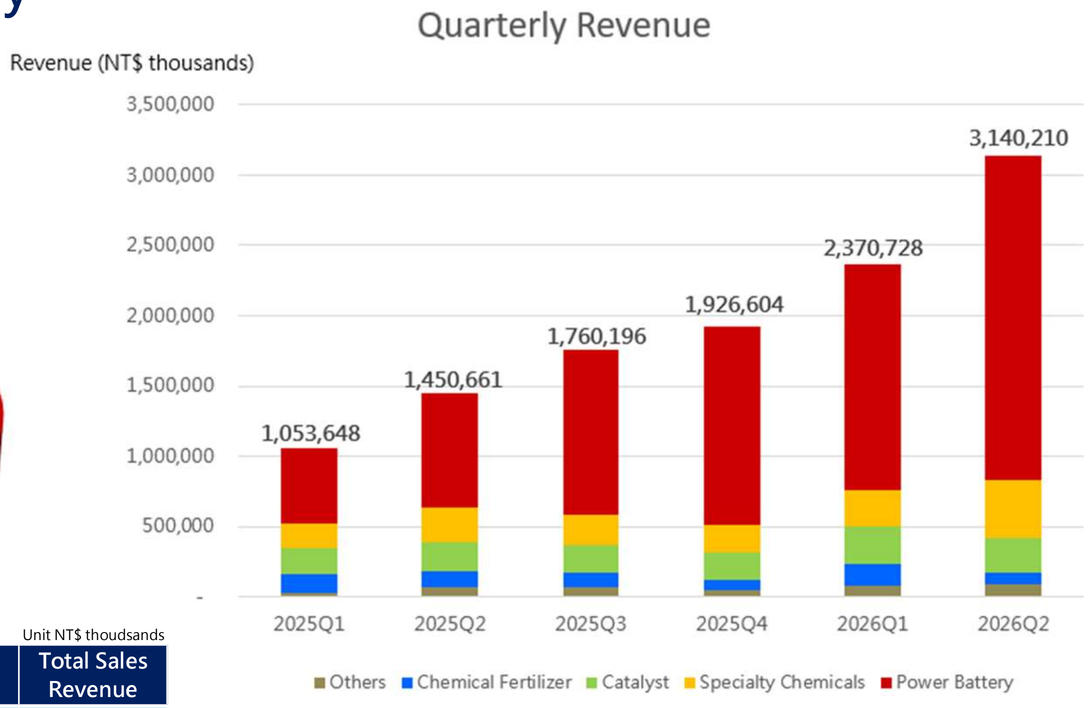
Item	2026H1	2025H1	YoY
Sales Revenue	5,510,938	2,504,309	120%
Operating costs	(4,589,754)	(2,159,077)	113%
Gross Profit	**921,184**	**345,232**	**167%**
Gross Margin	**17%**	**14%**	**3%**
Operating Expenses	229,219	193,879	18%
Net operating income	**691,965**	**151,353**	**357%**
Operating Margin	**13%**	**6%**	**7%**
Net Income after Tax	**514,674**	**(87,953)**	**N.A.**
Net Margin	**9%**	**-4%**	**13%**
EPS	**3.51**	**(0.18)**	**N.A.**

Note: Unless otherwise stated, all figures are in thousands of NT$, except earnings per share.

1H 2026 Sales Analysis

- Cumulative Revenue Mix by Product Category

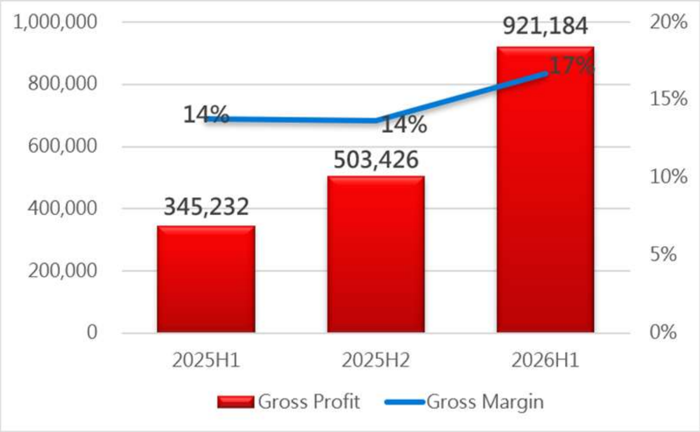


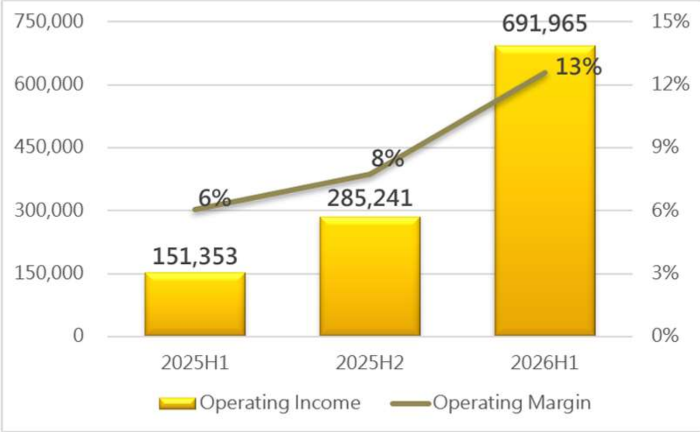


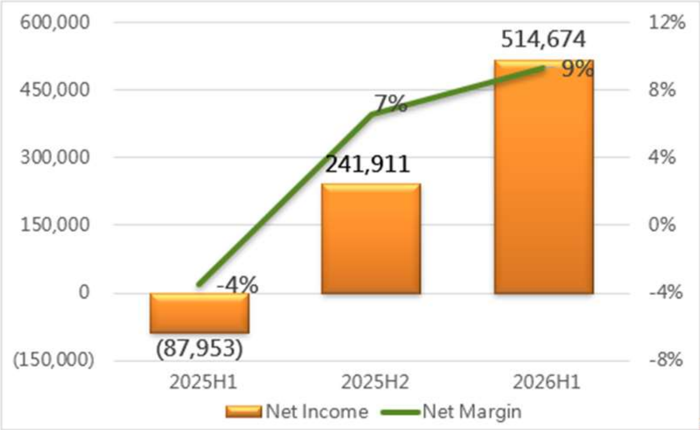
Unit NT$ thoudsands

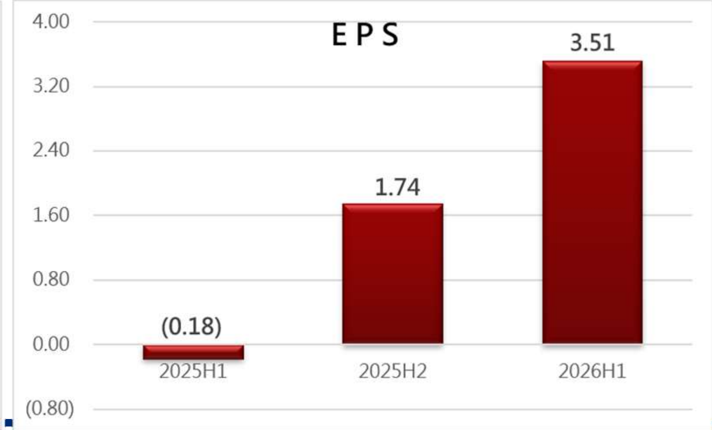
Power Battery	Specialty Chemicals	Catalyst	Chemical Fertilizer	Others	Total Sales Revenue
3,918,291	671,910	515,852	236,095	168,790	5,510,938
71%	12%	9%	4%	3%	100%

Operating Review – Key Financial Indicators – 1H 2026

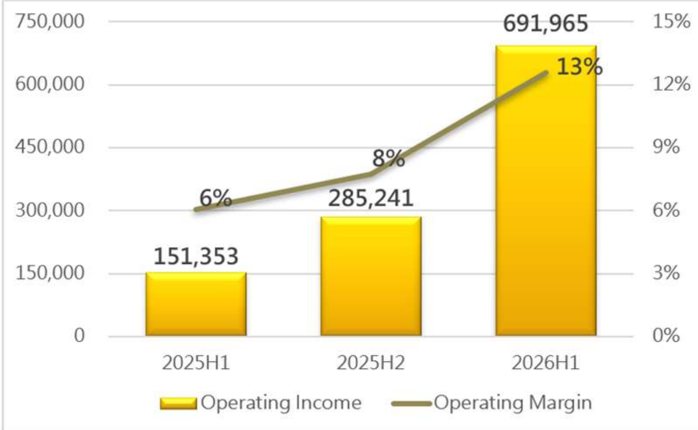


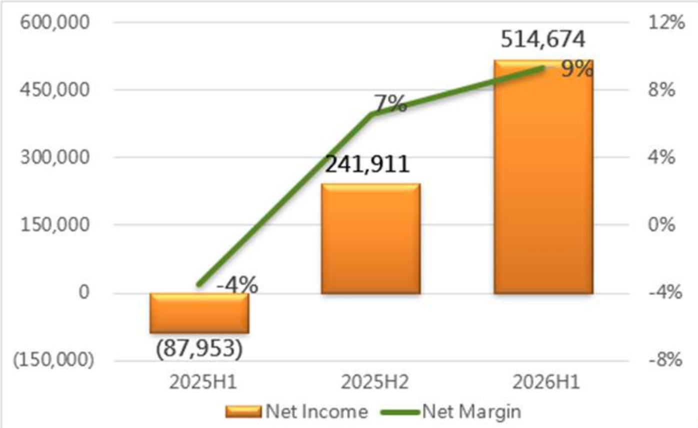


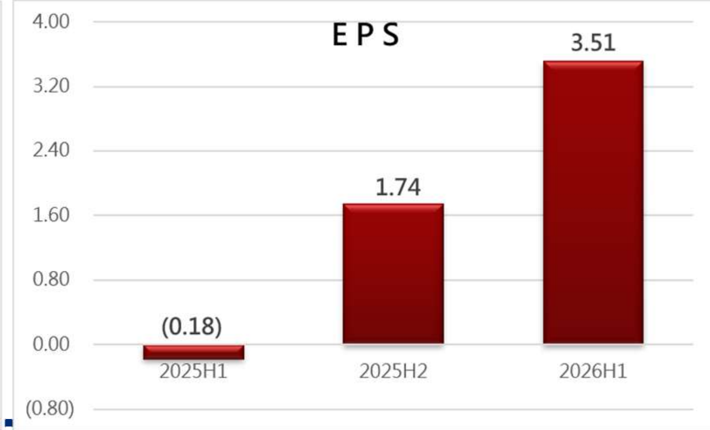




Operating Review – Key Financial Indicators – 1H 2026







Financial Highlights – Statement of Cash Flows

CoreMax Group 康普集團

Item	2026H1	2025H1	YoY
Net cash flows from operating activities	(193,283)	(504,668)	62%
Net cash flows from investing activities	(230,068)	(648,080)	65%
Net cash flows from financing activities	548,859	823,194	-33%
Effect of exchange rate changes on cash and cash equivalents	(54,869)	(67,255)	18%
Net decrease in cash and cash equivalents	70,639	(396,809)	118%
Cash and cash equivalents at end of period	3,387,144	2,508,977	35%

Note: All figures in thousands of NT$.

Outlook

Three Core Pillars: Solidifying EV, Expand Semiconductors, and Fortify Supply Chain Resilience

CoreMax Group 康普集團

01

Sustained Surge in NEV Market Demand

Driven by robust demand from Japanese and European customers, EV battery materials are rapidly scaling up to become the Group's primary revenue and growth driver.

02

A New Era of Advanced Semiconductor Specialty Chemicals

Electronic-Grade Sulfuric Acid： Driven by steady demand from advanced processes and trusted quality, we are continuously scaling up shipments.

Circular Economy： New permits acquired will drive a substantial expansion in recycled acid volume and revenue.。

03

Vietnam Plant Capacity Ramping Up and Contributing

Our Vietnam facility is in the customer validation and capacity ramp-up phases, with official shipments to key accounts expected to commence in the near future.。

Q&A

Thank you

CoreMax Group
康普集團